

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF

NETLINK SOLUTIONS (INDIA) LIMITED

Corporate Identification Number: L45200MH1984PLC034789;
 Registered Office: 507, Laxmiplaza, Laxmi Industrial Estate, New Link Road, Andheri West, Mumbai, 400053, Maharashtra, India;
 Contact Number: +91-22-26335583/+91-22-26371422;
 Email Address: netlink@easy2source.com; Website: www.nsl.co.in;

Open Offer for acquisition of up to 6,57,599 Offer Shares representing 26.00% of the Voting Share Capital of M/s Netlink Solutions (India) Limited, ('Target Company'), from its public shareholders at an offer price of ₹201.00/- per Offer Share (including interest at 10.00% per annum for the period of delay in payment to the Public Shareholders, pursuant to an open offer triggered due to an indirect acquisition of and control over the Target Company), payable in cash, by M/s Arix Capital Limited (Acquirer 1), Mrs. Kajal Gopal Balda (Acquirer 2), and Mr. Punithbai Bavanjibhai Lakkad (Acquirer 3), Collectively Referred to as the Acquirers, in accordance with the provisions of Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto.

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement').

This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: (a) Public Announcement dated Tuesday, May 06, 2025 ('Public Announcement'), (b) Detailed Public Statement dated Monday, May 12, 2025, in connection with this Offer, published on behalf of the Acquirers on Tuesday, May 13, 2025, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadep (Marathi Daily) (Mumbai Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Tuesday, May 20, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Letter of Offer dated Friday, January 16, 2025, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Thursday, January 22, 2026 published in the Newspapers on Friday, January 23, 2026 ('Recommendations of the Independent Directors of the Target Company'), (f) Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement dated Friday, January 23, 2026 which was published in the Newspapers on Saturday, January 24, 2026 ('Pre-Offer Public Announcement') (the Public Announcement, the Detailed Public Statement, the Draft Letter of Offer, the Letter of Offer, the Recommendations of the Independent Directors, and the Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company and this Post-Offer Public Announcement are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirers.

The capitalized terms used but not defined in this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

1.	Name of the Target Company	M/s Netlink Solutions (India) Limited, a public limited incorporated under the provisions of the Companies Act, 2013, bearing Corporate Identification Number 'L45200MH1984PLC034789', and Permanent Account Number 'AAACV3426E' allotted under the Income Tax Act, 1961, having its registered office located at 507, Laxmiplaza, Laxmi Industrial Estate, New Link Road, Andheri West, Mumbai, 400053.
2.	Name of the Acquirers and PACs	M/s Arix Capital Limited, a public company incorporated under Companies Act, 2013, bearing Corporate Identification Number 'U67110GJ2019PLC107464', and Permanent Account Number 'AASCA1393B' allotted under the Income Tax Act, 1961, having its registered office located at 1603, Twinstar, North Block, Near Nana Mava Chowk, 150 Feet Ring Road, Mavdi, Rajkot - 360004, Gujarat, India (Acquirer 1) Mrs. Kajal Gopal Balda, W/o Mr. Gopal Balda, aged about 40 years, Indian Resident, bearing Permanent Account Number 'BNLPB3889H' allotted under the Income Tax Act, 1961, and resident at at D 502, Decora Madhuban, Opp. Dholakiya School, Balaji Hill Main Road, Mota Mava, Rajkot, Gujarat - 360005 (Acquirer 2) Mr. Punithbai Bavanjibhai Lakkad, S/o Mr. Bavanjibhai Lakkad, aged about 39 years, Indian Resident, bearing Permanent Account Number 'AEHPL5500R' allotted under the Income Tax Act, 1961, and resident at Panchlatva Apartment - 1, Flat no. 601, JK Park, Behind Ramdhan, Opp Rangoli Bungalows, Rajkot - 360004, Gujarat, India (Acquirer 3)
3.	Name of Manager to the Offer	Swaraj Shares and Securities Private Limited
4.	Name of Registrar to the Offer	Integrated Registry Management Services Private Limited
5.	Offer Details	

5.1	Date of Opening of the Offer	Wednesday, January 28, 2026
5.2	Date of Closing of the Offer	Tuesday, February 10, 2026
6.	Date of Payment of Consideration	Monday, February 16, 2026

7.	Details of the Acquisition				
	Particulars	Proposed in the Offer Document (Assuming full acceptance in this Offer)	Actuals		
7.1	Offer Price	₹201.00/-	₹201.00/-		
7.2	Aggregate number of Equity Shares tendered	6,57,599	2,93,627		
7.3	Aggregate number of Equity Shares accepted	6,57,599	2,93,627		
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹13,21,77,399.00/-	₹5,90,19,027.00/-		
7.5	Shareholding as on the date of the Public Announcement				
a)	Number of Equity Shares	7,846	7,846		
b)	% of fully diluted Equity Share capital	0.31%	0.31%		
7.6	Pre-Share direct shareholding as on the date of the Public Announcement of the Deemed Person Acting in Concert				
a)	Number of Equity Shares	4,500	4,500		
b)	% of Voting Share Capital	0.18%	0.18%		
7.7	Equity Shares acquired by way of Offer				
a)	Number of Equity Shares	6,57,599	2,93,627		
b)	% of Voting Share Capital	26.00%	11.61%		
7.8	Equity Shares acquired after the Detailed Public Statement				
a)	Number of Equity Shares acquired	Nil	Nil		
b)	Price of the Equity Shares acquired	Not Applicable	Not Applicable		
c)	% of Equity Shares acquired	Not Applicable	Not Applicable		
7.9	Post-Offer shareholding of the Acquirers				
a)	Number of Equity Shares	6,65,445	3,01,473		
b)	% of Voting Share Capital	26.31%	11.92%		
7.10	Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers, Deemed Persons Acting in Concert, and Existing Promoters)				
	Particulars	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
a)	Number of Equity Shares	11,34,498	4,76,899	11,34,498	8,40,871
b)	% of Voting Share Capital	44.86%	18.86%	44.86%	33.25%

8. The Acquirers accept full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.

9. The Acquirers shall make an application for classification of themselves as the promoters of the Target Company, along with the existing promoter and promoter group, in accordance with the provisions of Regulation 31A(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('SEBI (LODR) Regulations').

10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com and the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER

SWARAJ

SHARAS & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited

Corporate Identification Number: U51101WB2000PTC092621

Principal Place of Business: 505/506, 5th Floor, 93 Palladian Building, Next to Andheri Rambaug CHSL, Mahakali Caves Road Nr. Gurnunanak School, Andheri East, Mumbai - 400093, Maharashtra, India

Contact Person: Bhavna Agrawal/ Tanvi Sohani

Contact Number: +91-22-69649999

Email Address: takeover@swarajshares.comInvestor grievance Email Address: investorrelations@swarajshares.com

SEBI Registration Number: INM00012980

Validity: Permanent

For and on behalf of the Acquirers

Date: Tuesday, February 24, 2026
Place: MumbaiSd/-
Mrs. Kajal Balda
(Acquirer 2, and Director of Acquirer 1)